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November 9, 2026

Highlights of Consolidated Financial Results for the Six Months of Fiscal Year ending March 31, 2027

	Millions of yen (except for per share amounts)		
	Six months ended Sep. 30, 2025	**Six months ended Sep. 30, 2026**	Change
Revenue	423,698	**502,163**	18.5 %
Business segment profit	40,260	**81,383**	102.1 %
Operating profit	38,138	**81,950**	114.9 %
Profit before income taxes	39,905	**85,474**	114.2 %
Profit for the period	28,278	**71,497**	152.8 %
Profit for the period attributable to owners of the parent company	28,271	**71,523**	153.0 %
Comprehensive income for the period	39,013	**64,155**	64.4 %
Basic earnings per share for the period (yen)	111.30	**289.09**	
Diluted earnings per share for the period (yen)	111.03	**288.42**	

Notes:
1) Business segment profit is calculated by subtracting cost of sales and selling, general and administrative expenses from revenue.
2) The Network & Contents Business has been classified as a discontinued operation from the third quarter ended Dec. 31, 2025. Accordingly, the amounts presented for revenue, business segment profit, operating profit, and profit before income taxes for the six months ended Sep. 30, 2025, and the six months ended Sep. 30, 2026, are the amounts from continuing operations from which the amounts from the discontinued operation have been excluded. The amounts presented for profit for the period and profit for the period attributable to owners of the parent company are the total of continuing operations and discontinued operation.

	As of Mar. 31, 2026	**As of Sep. 30, 2026**
Total assets	1,018,815	**1,049,252**
Total equity	767,363	**804,618**
Equity attributable to owners of the parent company	763,277	**804,580**
Equity attributable to owners of the parent company ratio	74.9 %	**76.7** %
Equity attributable to owners of the parent company per share (yen)	3,066.67	**3,267.41**

Highlights of Consolidated Financial Forecast for the Fiscal Year ending March 31, 2027

	Millions of yen (except for per share amounts)		
	Year ended Mar. 31, 2026	[Forecast] Year ended Mar. 31, 2027	Change
Revenue	893,464	1,000,000	11.9 %
Business segment profit	83,631	105,000	25.6 %
Operating profit	77,868	105,000	34.8 %
Profit before income taxes	81,973	110,000	34.2 %
Profit for the year	67,641	88,000	30.1 %
Profit for the year attributable to owners of the parent company	67,624	88,000	30.1 %
Basic earnings per share for the year (yen)	268.10	359.73	
Dividends per common share (yen)	100.00	120.00	

Notes:
1) Business segment profit is calculated by subtracting cost of sales and selling, general and administrative expenses from revenue.
2) The Network & Contents Business has been classified as a discontinued operation from the third quarter ended Dec. 31, 2025. Accordingly, the amounts presented for revenue, business segment profit, operating profit, and profit before income taxes in the results for the year ended Mar. 31, 2026, and forecast for the year ending Mar. 31, 2027, are the amounts from continuing operations from which the amounts from the discontinued operation have been excluded. The amounts presented for profit for the year and profit for the year attributable to owners of the parent company are the total of continuing operations and discontinued operation.

Notes:

1) The financial statements have been prepared in accordance with IFRS Accounting Standards.
2) Amounts less than 1 million yen have been rounded down.
3) Operating results for the six months ended Sep. 30, 2026 are based on the following currency exchange rates:
   Actual average rates for the six months ended Sep. 30, 2026: US$=160.02 yen, EURO=184.39 yen
   Forecasts for the year ending Mar. 31, 2027 are based on the following currency exchange rates:
   Assumed average rates for the year ending Mar. 31, 2027: US$=157.88 yen, EURO=182.24 yen
4) Number of shares outstanding (including treasury stock)
   As of Mar. 31, 2026 = 257,755 thousands
   As of Sep. 30, 2026 = 250,448 thousands
   Number of treasury stock outstanding
   As of Mar. 31, 2026 = 8,861 thousands
   As of Sep. 30, 2026 = 4,204 thousands
   Number of weighted average shares
   During the six months ended Sep. 30, 2025 = 254,017 thousands
   During the six months ended Sep. 30, 2026 = 247,408 thousands
   (Note) The Company has introduced a Performance Share using a BIP trust for directors, and the Company's shares held by the trust (374,638 shares for the year ended Mar. 31, 2026, 329,572 shares for the six months of the year ending Mar. 31, 2027) are included in treasury stock.

Consolidated Statement of Financial Position

	Millions of yen	
	FY2025 (As of Mar. 31, 2026)	FY2026 (As of Sep. 30, 2026)
Assets		
Current assets		
Cash and cash equivalents	197,674	238,097
Trade and other receivables	142,285	147,468
Other financial assets	8,793	6,524
Inventories	233,992	252,286
Other current assets	39,986	33,213
Subtotal	622,733	677,590
Assets held for sale	24,697	-
Total current assets	647,430	677,590
Non-current assets		
Property, plant and equipment	152,228	148,624
Right-of-use assets	26,362	23,227
Investment property	8,105	8,137
Goodwill and intangible assets	97,783	95,268
Investments accounted for using the equity method	2,832	8,439
Other financial assets	33,705	39,212
Deferred tax assets	27,190	25,201
Other non-current assets	23,175	23,550
Total non-current assets	371,384	371,661
Total assets	1,018,815	1,049,252

	Millions of yen	
	FY2025 (As of Mar. 31, 2026)	FY2026 (As of Sep. 30, 2026)
Liabilities and Equity		
Liabilities		
Current liabilities		
Trade and other payables	88,738	96,829
Bonds and borrowings	591	483
Other financial liabilities	9,898	8,194
Income tax payables	9,455	14,737
Provisions	5,315	4,780
Contract liabilities	9,413	8,543
Other current liabilities	65,312	62,126
Subtotal	188,725	195,695
Liabilities directly associated with assets held for sale	12,454	-
Total current liabilities	201,179	195,695
Non-current liabilities		
Bonds and borrowings	400	200
Other financial liabilities	21,528	18,317
Retirement benefits liabilities	13,779	13,528
Provisions	3,748	3,760
Deferred tax liabilities	6,282	8,512
Contract liabilities	2,662	2,970
Other non-current liabilities	1,870	1,649
Total non-current liabilities	50,271	48,937
Total liabilities	251,451	244,633
Equity		
Capital stock	19,209	19,209
Capital surplus	18,041	17,493
Retained earnings	658,080	699,406
Treasury stock	(21,732)	(12,353)
Other components of equity	89,678	80,824
Equity attributable to owners of the parent company	763,277	804,580
Non-controlling interests	4,086	38
Total equity	767,363	804,618
Total equity and liabilities	1,018,815	1,049,252

Consolidated Statement of Income

	Millions of yen	
	FY2025 (Six months ended Sep. 30, 2025)	FY2026 (Six months ended Sep. 30, 2026)
Continuing operations		
Revenue	423,698	502,163
Cost of sales	(243,105)	(263,486)
Gross profit	180,592	238,676
Selling, general and administrative expenses	(140,331)	(157,292)
Other income	3,406	2,228
Other expenses	(5,529)	(1,662)
Operating profit	38,138	81,950
Finance income	2,188	3,867
Finance expenses	(728)	(659)
Share of profit of investments accounted for using the equity method	307	315
Profit before income taxes	39,905	85,474
Income tax expenses	(12,026)	(22,268)
Profit for the period from continuing operations	27,878	63,205
Discontinued operations		
Profit for the period from discontinued operations	399	8,291
Profit for the period	28,278	71,497
Profit for the period attributable to:		
Owners of the parent company		
Continuing operations	27,878	63,232
Discontinued operations	392	8,291
Total	28,271	71,523
Non-controlling interests	6	(26)
Profit for the period	28,278	71,497

	Yen	
	FY2025 (Six months ended Sep. 30, 2025)	FY2026 (Six months ended Sep. 30, 2026)
Earnings per share		
Basic earnings per share		
Continuing operations	109.75	255.58
Discontinued operations	1.55	33.51
Total	111.30	289.09
Diluted earnings per share		
Continuing operations	109.49	254.99
Discontinued operations	1.54	33.43
Total	111.03	288.42

Consolidated Statement of Comprehensive Income

	Millions of yen	
	FY2025 (Six months ended Sep. 30, 2025)	FY2026 (Six months ended Sep. 30, 2026)
Profit for the period	28,278	71,497
Other comprehensive income, net of income tax		
Items that will not be reclassified subsequently to profit or loss		
Gains on investments in equity instruments designated as FVTOCI	844	1,781
Remeasurement of the net defined benefit liability (asset)	-	(280)
Total of items that will not be reclassified subsequently to profit or loss	844	1,501
Items that may be reclassified subsequently to profit or loss		
Exchange differences on translating foreign operations	9,890	(8,842)
Total of items that may be reclassified subsequently to profit or loss	9,890	(8,842)
Other comprehensive income for the period, net of income tax	10,735	(7,341)
Comprehensive income for the period	39,013	64,155
Comprehensive income for the period attributable to:		
Owners of the parent company	39,006	64,181
Non-controlling interests	6	(25)
Comprehensive income for the period	39,013	64,155

Consolidated Statement of Changes in Equity

FY2025 (Six months ended Sep. 30, 2025)

(Millions of yen)

	Equity attributable to owners of the parent company					
					Other components of equity	
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Exchange differences on translating foreign operations	Gains on investments in equity instruments designated as FVTOCI
Balance as of Apr. 1, 2025	19,209	17,996	612,589	(3,393)	44,988	-
Profit for the period	-	-	28,271	-	-	-
Other comprehensive income	-	-	-	-	9,890	844
Total comprehensive income for the period	-	-	28,271	-	9,890	844
Acquisition of treasury stock	-	-	-	(8,238)	-	-
Disposal of treasury stock	-	(86)	-	86	-	-
Dividends paid	-	-	(12,813)	-	-	-
Share-based payment transaction	-	(1)	-	-	-	-
Reclassification to retained earnings	-	-	844	-	-	(844)
Total transactions with owners	-	(88)	(11,969)	(8,151)	-	(844)
Balance as of Sep. 30, 2025	19,209	17,908	628,891	(11,545)	54,878	-

	Equity attributable to owners of the parent company			Non-controlling interests	Total equity
	Other components of equity		Total		
	Remeasurement of the net defined benefit liability (asset)	Total			
Balance as of Apr. 1, 2025	-	44,988	691,390	81	691,472
Profit for the period	-	-	28,271	6	28,278
Other comprehensive income	-	10,734	10,734	0	10,735
Total comprehensive income for the period	-	10,734	39,006	6	39,013
Acquisition of treasury stock	-	-	(8,238)	-	(8,238)
Disposal of treasury stock	-	-	0	-	0
Dividends paid	-	-	(12,813)	(2)	(12,816)
Share-based payment transaction	-	-	(1)	-	(1)
Reclassification to retained earnings	-	(844)	-	-	-
Total transactions with owners	-	(844)	(21,054)	(2)	(21,056)
Balance as of Sep. 30, 2025	-	54,878	709,342	85	709,428

FY2026 (Six months ended Sep. 30, 2026)

(Millions of yen)

	Equity attributable to owners of the parent company					
					Other components of equity	
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Exchange differences on translating foreign operations	Gains on investments in equity instruments designated as FVTOCI
Balance as of Apr. 1, 2026	19,209	18,041	658,080	(21,732)	89,678	-
Profit for the period	-	-	71,523	-	-	-
Other comprehensive income	-	-	-	-	(8,854)	1,781
Total comprehensive income for the period	-	-	71,523	-	(8,854)	1,781
Acquisition of treasury stock	-	-	-	(10,233)	-	-
Disposal of treasury stock	-	5	(158)	195	-	-
Cancellation of treasury stock	-	(346)	(19,070)	19,417	-	-
Dividends paid	-	-	(12,481)	-	-	-
Share-based payment transaction	-	8	-	-	-	-
Change in scope of consolidation	-	-	-	-	-	-
Changes in ownership interest in subsidiaries	-	(214)	-	-	-	-
Reclassification to retained earnings	-	-	1,512	-	-	(1,781)
Total transactions with owners	-	(547)	(30,197)	9,379	-	(1,781)
Balance as of Sep. 30, 2026	19,209	17,493	699,406	(12,353)	80,824	-

	Equity attributable to owners of the parent company			Non-controlling interests	Total equity
	Other components of equity		Total		
	Remeasurement of the net defined benefit liability (asset)	Total			
Balance as of Apr. 1, 2026	-	89,678	763,277	4,086	767,363
Profit for the period	-	-	71,523	(26)	71,497
Other comprehensive income	(268)	(7,341)	(7,341)	0	(7,341)
Total comprehensive income for the period	(268)	(7,341)	64,181	(25)	64,155
Acquisition of treasury stock	-	-	(10,233)	-	(10,233)
Disposal of treasury stock	-	-	42	-	42
Cancellation of treasury stock	-	-	-	-	-
Dividends paid	-	-	(12,481)	(3)	(12,485)
Share-based payment transaction	-	-	8	-	8
Change in scope of consolidation	-	-	-	(43)	(43)
Changes in ownership interest in subsidiaries	-	-	(214)	(3,975)	(4,189)
Reclassification to retained earnings	268	(1,512)	-	-	-
Total transactions with owners	268	(1,512)	(22,878)	(4,022)	(26,901)
Balance as of Sep. 30, 2026	-	80,824	804,580	38	804,618

Consolidated Statement of Cash Flows

	Millions of yen	
	FY2025 (Six months ended Sep. 30, 2025)	FY2026 (Six months ended Sep. 30, 2026)
Cash flows from operating activities		
Profit before income taxes	39,905	85,474
Profit before tax from discontinued operations	573	12,197
Depreciation and amortization	26,263	24,143
Finance expenses/(income)	(1,448)	(3,208)
Share of (profit)/loss of investments accounted for using the equity method	(307)	(315)
Losses/(gains) on sale or disposal of fixed assets	(2,107)	(116)
Decrease/(increase) in trade and other receivables	58	(7,086)
Decrease/(increase) in inventories	(5,876)	(21,808)
Increase/(decrease) in trade and other payables	(8,265)	12,968
Decrease/(increase) in retirement benefit assets	(806)	(803)
Increase/(decrease) in retirement benefit liabilities	138	38
Other	(3,758)	(16,258)
Subtotal	44,369	85,223
Interest received	1,907	3,577
Dividends received	508	539
Interest paid	(616)	(613)
Income taxes paid	(12,447)	(13,443)
Net cash provided by (used in) operating activities	33,721	75,281
Cash flows from investing activities		
Purchases of property, plant and equipment	(16,698)	(15,850)
Proceeds from sales of property, plant and equipment	314	273
Purchases of intangible assets	(4,600)	(4,372)
Proceeds from sales of investment properties	2,524	-
Purchases of equity instruments	(989)	(531)
Proceeds from sales of equity instruments	5	-
Purchases of investments in debt instruments	(4,106)	(1,962)
Proceeds from sales or redemption of investments in debt instruments	2,062	5,070
Proceeds from sale of subsidiaries	-	17,500
Other	(582)	(553)
Net cash provided by (used in) investing activities	(22,070)	(426)

	Millions of yen	
	FY2025 (Six months ended Sep. 30, 2025)	FY2026 (Six months ended Sep. 30, 2026)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	222	(105)
Repayment of long-term borrowings	-	(200)
Repayment of lease obligations	(4,320)	(4,261)
Dividends paid	(12,813)	(12,481)
Dividends paid to non-controlling interests	(2)	(3)
Purchase of treasury stock	(8,229)	(10,230)
Decrease/(increase) in deposits for purchase of treasury stock	(2,162)	226
Payments for acquisition of interests in subsidiaries from non-controlling interests	-	(4,186)
Other	0	0
Net cash provided by (used in) financing activities	(27,306)	(31,242)
Effect of exchange rate changes on cash and cash equivalents	2,594	(3,190)
Increase/(decrease) in cash and cash equivalents due to transfer to assets held for sale	(261)	-
Net increase/(decrease) in cash and cash equivalents	(13,322)	40,422
Cash and cash equivalents at the beginning of the year	172,776	197,674
Cash and cash equivalents at the end of the period	159,454	238,097

Segment Information

FY2025 (Six months ended Sep. 30, 2025)

(Millions of yen)

	Reportable segment						Total	Reconciliations (Note 2)	Consolidated
	Printing & Solutions	Industrial Printing	Machinery	Nissei	Personal & Home	Others (Note 1)			
Revenue									
Customers	270,834	66,562	38,436	10,507	27,304	10,052	423,698	-	423,698
Intersegment	-	-	-	-	-	6,878	6,878	(6,878)	-
Total	270,834	66,562	38,436	10,507	27,304	16,931	430,577	(6,878)	423,698
Business segment profit	33,013	1,305	3,055	613	2,269	3	40,260	0	40,260
Other income and expenses	(3,382)	(786)	11	40	(360)	2,356	(2,122)	-	(2,122)
Operating profit	29,630	518	3,066	654	1,909	2,359	38,138	0	38,138
Finance income and expenses									1,459
Share of profit of investments accounted for using the equity method									307
Profit before income taxes									39,905

(Notes)

1) “Others” consists of real estate and other areas of business.

2) Reconciliation amount of ¥0 million for business segment profit (operating profit) is for the elimination of intersegment transactions.

Main products in each business segment are as follows:

Printing & Solutions	Printers, All-in-Ones, Label Writers, Label Printers, Scanners, etc.
Industrial Printing	Industrial Printing Equipment etc.
Machinery	Machine Tools, Industrial Sewing Machines, etc.
Nissei	Reducers, Gears, etc.
Personal & Home	Home Sewing Machines, etc.

FY2026 (Six months ended Sep. 30, 2026)

(Millions of yen)

	Reportable segment						Total	Reconciliations (Note 2)	Consolidated
	Printing & Solutions	Industrial Printing	Machinery	Nissei	Personal & Home	Others (Note 1)			
Revenue									
Customers	311,223	85,154	54,931	12,163	31,344	7,346	502,163	-	502,163
Intersegment	-	-	-	-	-	8,675	8,675	(8,675)	-
Total	311,223	85,154	54,931	12,163	31,344	16,022	510,839	(8,675)	502,163
Business segment profit/(loss)	61,800	5,545	8,049	1,448	4,706	(143)	81,408	(24)	81,383
Other income and expenses	(36)	248	139	55	5	154	566	-	566
Operating profit	61,763	5,794	8,188	1,504	4,712	10	81,974	(24)	81,950
Finance income and expenses									3,208
Share of profit of investments accounted for using the equity method									315
Profit before income taxes									85,474

(Notes)

1) “Others” consists of real estate and other areas of business.

2) Reconciliation amount of ¥(24) million for business segment profit (operating profit) is for the elimination of intersegment transactions.

Main products in each business segment are as follows:

Printing & Solutions	Printers, All-in-Ones, Label Writers, Label Printers, Scanners, etc.
Industrial Printing	Industrial Printing Equipment, etc.
Machinery	Machine Tools, Industrial Sewing Machines, etc.
Nissei	Reducers, Gears, etc.
Personal & Home	Home Sewing Machines, etc.